

Keyfigures 2000

Mikron Group consolidated	00	99	Change	
	CHF mill.	CHF mill.	CHF mill.	%
Key performance data				
Orders	713,5	560,5	+ 153,0	+ 27
Net sales	664,7	512,3	+ 152,4	+ 29
Stock of orders	244,6	246,7	- 2,1	- 1
Productivity (added value/personnel expenses)	1,8	1,8		
Operating output (including trading sales and services)	675,6	535,8	+ 139,8	+ 26
Research and development	22,3	22,5	- 0,2	- 1
Depreciation	31,4	22,2	+ 9,9	+ 41
Goodwill amortization	8,7	5,2	+ 3,5	+ 67
Number of staff (end of year)	3435	3387	+ 48	+ 1
Investments – net	95,3	37,1	+ 58,2	+ 157
Takeover and sale of participations	17,8	172,0	- 154,2	- 89
Earnings				
Earnings before interest and taxes (Ebit)	65,4	48,0	+ 17,4	+ 36
Earnings before interest and taxes, as % of net sales	9,8	9,4		
Net earnings for the year before goodwill amortization	42,8	33,2	+ 9,6	+ 29
Net earnings for the year before goodwill amortization, as % of net sales	6,4	6,5		
Net earnings for the year	34,1	28,0	+ 6,1	+ 22
Net earnings for the year, as % of net sales	5,1	5,5		
Cash flow including movement in net working capital				
Cash flow	60,6	56,2	+ 4,4	+ 8
Cash flow, as % of net sales	7,6	11,0	- 3,4	- 31
Free cash flow	-25,8	-152,5	+ 126,1	+ 83
Balance sheet				
Balance sheet total	707,2	699,7	+ 7,5	+ 1
Current assets	281,2	321,6	- 40,4	- 13
Fixed assets	426,0	378,1	+ 47,9	+ 13
Current liabilities	158,9	174,4	- 15,5	- 9
Long-term liabilities	278,1	277,9	+ 0,2	+ 1
Shareholders' equity	269,9	247,1	+ 22,8	+ 9
Shareholders' equity, as % of balance sheet total	38,2	35,3		