

Keyfigures 2002

Mikron Group consolidated	02	01	Change
	CHF mill.	CHF mill.	
Key performance data			
Orders	442,6	501,2	-58,6 -11,7
Net sales	414,7	607,5	-192,8 -31,7
Stock of orders	144,9	152,2	-7,3 -4,8
Productivity (added value/personnel expenses)	1,5	1,5	
Operating output (including trading sales and services)	421,3	550,1	-128,8 -23,4
Research and development	10,7	12,4	-1,7 -13,7
Depreciation	54,3	66,0	-11,7 -17,7
Goodwill amortization and impairment	48,5	93,3	-44,8 -48,0
Number of staff (end of year)	3042	2770	+272 +9,8
Investments – net	-7,5	41,1	-48,6 -118,2
Takeover and sale of participations	0	74,2	
Earnings			
Earnings before interest, taxes and amortization (Ebita)	-6,3	50,2	-56,5 -112,5
Ebita as % of net sales	-	8,3	
Earnings before interest, taxes and goodwill amortization (Ebita)	-60,6	-15,8	-44,8 -283,5
Ebita as % of net sales	-	-	
Net earnings for the year	-141,8	-127,3	-14,5 -11,4
Net earnings for the year as % of net sales	-	-	
Cash flow including movement in net working capital			
Cash flow	14,9	-5,0	+19,9 +398,0
Cash flow, % of net sales	3,6	-	
Free cash flow	22,4	-120,3	+142,7 +118,6
Balance sheet			
Balance-sheet total	536,2	706,4	-170,2 -24,1
Current assets	210,2	270,2	-60,0 -22,2
Fixed assets	326,0	436,2	-110,2 -25,3
Current liabilities	483,0	155,3	+327,7 +211,0
Long-term liabilities	45,4	400,3	-354,9 -88,6
Shareholders' equity	7,7	150,7	-143,0 -94,9
Shareholders' equity as % of balance-sheet total	1,4	21,3	